

NCSCPM-

SECTION: 1.00

POLICIES AND PROCEDURES MANUAL

DATE: June 10, 2010

SUBJECT: HISTORY OF THE SOCIETY

Formation: On the morning of November 16, 1988, forty interested members of the first graduating class of the North Carolina Public Manager Program with the designation Certified Public Manager met with Mrs. Bobbie Ann Clark, CPM from Baton Rouge, Louisiana and President of the American Academy of Certified Public Managers. The meeting was held at the Personnel Development Center, 101 W. Peace Street, Raleigh, North Carolina. Mrs. Clark presented information about the American Academy of Certified Public Managers and encouraged North Carolina CPMs to form a state society prior to the first American Academy Educational Conference and House of Delegates meeting being held in Baton Rouge, Louisiana in February of 1989. Early formation of the society would enable the new state society to be considered a “Charter State” of the Academy.

Following graduation on the afternoon of November 16th, a CPM Steering Committee formed to write a constitution and the by-laws for the North Carolina Society. On January 20, 1989, thirty-three Certified Public Managers officially organized the North Carolina Society of Certified Public Managers in Raleigh, North Carolina. The Department of the Secretary of State issued the Articles of Incorporation on January 31, 1989. At this time, the first officers and board of directors were elected by the Membership. Margaret J. Bailey was elected the first President of the NCSCPM. In February 1989 the Society received charter membership in the American Academy of Certified Public Managers at the House of Delegates meeting in Baton Rouge, Louisiana. Attending the House of Delegates meeting as representatives from North Carolina were Margaret Bailey, Bill Clements, and Ed Phillips. Also in attendance at the conference and House of Delegates meeting were Susan Anderson and Doris Canada.

Logo: Shortly after the Society was formed, the first Board of Directors authorized the development of a Society logo that would promote and identify the Society as a professional management organization. After considerable discussion concerning the desire to use the outline of the State in the logo, a member suggested that a stylized pinecone be also considered since it was somewhat synonymous with North Carolina, the Old North State.

The State Society contracted with Ms. Lisa Sowers, an artist-illustrator, to develop a logo using these ideas. To the Board’s pleasure at its next monthly meeting, Ms. Sowers presented the distinctive artwork showing a pinecone with the tips being the outline of the State. This design was unanimously accepted by the Board and became the basis for both the Society’s letterhead and lapel pin.

The design of the Society's logo was registered with the United States Copyright Office on April 15, 1991, under registration number VAU 205-332.

Production of the lapel pin was a project very aptly handled by Bill Clements, who was also instrumental in developing the Society's policy of selling the pin only to Certified Public Managers in the North Carolina Society.

Host of 1991 American Academy Meeting. A Host Committee, chaired by Margaret Bailey, was formed and included the following sub-committee chairs: Ronnie Condrey, exhibits; Helen Dowdy, hotel and accommodations; Tish Hagler, registration; Ed Phillips, entertainment; and Haywood Poole, transportation.

One hundred and eight Certified Public Managers from across the Nation attended the 3rd Annual American Academy Educational Conference and Annual Meeting held at the Radisson Plaza Hotel in Raleigh, N.C. The conference and meeting were a great success, setting the standard for hospitality within the Academy and adding approximately \$2,000 to the Academy's treasury.

Leadership within the American Academy. Since its beginning, the North Carolina Society of Certified Public Managers has played a very active role in the affairs of the American Academy. Margaret Bailey was elected President-Elect in 1990 and served as the Academy's third president in 1991-92, Ed Burt served two terms as Treasurer from 1992-94 and a third term in 2002-2003. Haywood Poole served as an at-large board member in 2002-2003. Tish Hagler served as Secretary for two terms, from 1994-96.

The North Carolina Society was very instrumental in developing the American Academy's logo from a design created by Ed Phillips and Lee Davis, sign shop supervisor at UNC-CH Physical Plant, and utilized at the 3rd Annual Meeting in Raleigh. Dennis Perry, a graphic designer in Raleigh, created the current American Academy logo that was approved by the AACPM Board of Directors while Margaret Bailey was President of the Academy.

At the March 29, 1990 House of Delegates meeting held in Princeton, New Jersey, Haywood Poole, the second president of the NC Society, presented a letter to the Academy offering to host the 3rd Annual Symposium of the Academy in April 1991, in Raleigh, North Carolina. The offer was accepted unanimously.

Officers:

PRESIDENT

1989	Margaret Bailey
1990	Haywood Poole
1991	Alma Brown
1992	Patricia Hagler
1993	Eddie Chapel
1994	Vivian Lord
1995	Ralph Fennell
1996	Bill Clements
1997	Mary Ann Barden
1998	Haywood Poole
1999	Ramona Tuck
2000	Patricia Hagler
2001	Steve Mastro
2002	Mary Reese
2003	Sandy Pearce
2004	Sarah Smith
2005	Tami Hinton
2006	Beverly Hall
2007	Pete Burk
2008	David Osborne
2009	Sarah Smith
2010	Jenny Rollins

PRESIDENT-ELECT

1989	Haywood Poole
1990	Alma Brown
1991	Patricia Hagler
1992	Eddie Chapel
1993	Vivian Lord
1994	Ralph Fennell
1995	Bill Clements
1996	Mary Ann Barden
1997	Haywood Poole
1998	Ramona Tuck
1999	Patricia Hagler
2000	Steve Mastro
2001	Mary Reese
2002	Sandy Pearce
2003	Sarah Smith
2004	Tami Hinton
2005	Beverly Hall
2006	Pete Burk
2007	David Osborne
2008	Sarah Smith
2009	Jenny Rollins
2010	Felicia McLean

TREASURER

1989	Ed Burt
1990	Ralph Fennell
1991	Ralph Fennell
1992	Ralph Fennell
1993	Nikki Howard
1994	Martha Sheppard

SECRETARY

1989	Peggy Ball
1990	Patricia Hagler
1991	Susan Anderson
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<u>TREASURER</u>		<u>SECRETARY</u>	
1995	Timothy Pritchard	1995	Kathleen Brown
1996	Laura Young	1996	Kathy Lambert (1)
1997	Laura Young	1997	Kathy Lambert
1998	Ed Burt	1998	Kathy Lambert
1999	Ed Burt	1999	Gregory Cain
2000	Ed Burt	2000	Gregory Cain
2001	Ed Burt	2001	Pat Nobles
2002	Sandy Pfeiffer/Armenous Adams	2002	Jim Mulligan
2002	Armenous Adams (2)	2003	Jim Mulligan
2003	Armenous Adams	2003	Pete Burke (3)
2004	Charlie Helms	2004	Pete Burke
2005	Ed Burt (4)	2005	Pete Burke
2006	Tina Pickett	2006	Dan Thomas (5)
2007	Tina Pickett	2007	Amy Sawyer
2008	Dan Thomas	2008	Amy Sawyer
2009	Dan Thomas	2009	Kim Lash Gillespie
2010	Linda Jefferson	2010	Kim Lash Gillespie

Notes: (1) Kathy Lambert replaced Connie Barnette, (2) Armenous Adams replaced Sandy Pfeiffer (3) Pete Burke replaced Jim Mulligan, (4) Ed Burt replaced Charlie Helms (5) Dan Thomas replaced Pete Burk

IMMEDIATE PAST PRESIDENTS

1990	Margaret Bailey
1991	Haywood Poole
1992	Alma Brown
1993	Patricia Hagler
1994	Eddie Capel
1995	Vivian Lord
1996	Ralph Fennell
1997	Bill Clements
1998	Mary Ann Barden (1)
1999	Haywood Poole
2000	Ramona Tuck
2001	Patricia Hagler
2002	Steve Mastro
2003	Mary Reese

2004	Sandy Pearce
2005	Sarah Smith
2006	Tami Hinton
2007	Beverly Hall
2008	Beverly Hall (2)
2006	Tami Hinton
2009	David Osborne
2010	Sarah Smith

Notes: (1) Resigned-position not filled; (2) Beverly Hall replaced Pete Burke

BOARD MEMBERS

1989

Ed Phillips, Chair	Bill Clements
Mary Ann Van Name, Vice-Chair	Gerald Dorsett
Betty Budd	Patricia Hagler

1990

Ed Phillips, Chair	Gerald Dorsett
Ronald Condrey, Vice-Chair	Helen Dowdy
Betty Budd	Mary Ann Van Name

1991

Ed Phillips, Chair	Ronald Condrey
Helen Dowdy, Vice-Chair	Antony Queen
Betty Budd	Katherine Tyner

1992

Helen Dowdy, Chair	Ronald Condrey
Ronald Hawley, Vice-Chair	Antony Queen

Bill Clements

Katherine Tyner

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1993

Ronald Hawley, Chair
Ann Wall, Vice-Chair
Jeffery Brown

Bill Clements
John Coan
Antony Queen

1994

Kathleen Brown
Bill Clements
John Coan

Ronald Hawley
Denny McGuire
Ann Wall

Note: Bylaw changes during 1994 and 1995 eliminated the Board Chair position. It was reestablished in 1996.

1995

Mary Ann Barden
Joyce Hilliard-Clark (1)
Harvey Lineberry

Denny McGuire
Catherine Morris (2)
Ed Phillips (3) and (4)

Notes: (1) Joyce Hilliard-Clark replaced Kathleen Brown, (2) Catherine Morris replaced Ann Wall, (3) Ed Phillips replaced John Coan, and (4) later in the year was appointed to Joyce Hilliard-Clark's unexpired term.

1996

Ed Phillips, Chair
Margaret Bailey (1)
Nate Hall

Kathy Lambert (2)
Sandy Pearce
Haywood Poole (3)

Notes: (1) Margaret Bailey replaced Ralph Dearborn, (2) Kathy Lambert replaced Denny McGuire, and (3) Haywood Poole replaced Harvey Lineberry.

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1997

Vacant
Margaret Bailey
Greg Cain, Chair (2)

Jim Mulligan
Sandy Pearce
Ramona Tuck (1)

Notes: (1) Ramona Tuck replaced Haywood Poole.
(2) Greg Cain replaced Nate Hall as Chair.

1998

Greg Cain, Chair
Sandy Pearce
Margaret Bailey

Jim Mulligan
Sid Autry
Bill Burston

1999

Sandy Pearce, Chair
Sid Autry
Marianne Frederick (1)

Steve Mastro
Catherine Morris
Mary Reese (2)

Notes: 1) Marianne Frederick replaced Bill Burston
2) Mary Reese replaced Rick Mumford

2000

Sandy Pearce, Chair
Marianne Frederick
Julie Hunkins

Catherine Morris
Mary Reese
Martha Tracy (1)

Notes: (1) Martha Tracy replaced Steve Mastro (President-elect)

2001

Sandy Pearce, Chair
Jeff Joines
Mary Fox

Marianne Frederick

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2002

Greg Cain, Chair
Jeff Joines
Mary Fox

Marianne Frederick
Pat Nobles
Sarah Smith

2003

Mary Fox, Chair
Pat Nobles
Tami Hinton (1)

Marianne Frederick
Suzanne Massengill
Kathy Shepherd (2)

- (1) Tami Hinton replaced Armenous Adams who was appointed Treasurer
- (2) Kathy Shepherd replaced Sarah Smith who became President Elect

2004

Suzanne Beasley
Mary Burries (1)
Beverly Hall
Amy Sawyer (2)

David Hyder
Wesley Seamon
David Osborne

- (1) Mary Burries appointed to replace Kathy Shepherd
- (2) Amy Sawyer appointed to replace Mary Burries

2005

Suzanne Beasley
Amy Sawyer
Rodger Rochelle

David Osborne
Katherine Harrelson (2)
Tina Pickett (1)

- (1) Tina Pickett appointed to replace Beverly Hall who became President-Elect
- (2) Katherine Harrelson appointed to replace Wesley Seamon

2006

David Osborne
Amy Sawyer
Kim Gillespie

Roger Rochelle
Karen Corely
Katherine Harrelson

2007

J Robin Haden
Kim Gillespie
Karen Corlely

Anita McNeil
Tina Pickett
Dan Thomas (1)

(1) appointed to complete the term of Katherine Harrelson

2008

Anita McNeil
Kim Gillespie
Jenny Rollins

Terry Bell
Tina Pickett
Phil Henry

2009

Joel Herron
Amy Sawyer
Tina Pickett

Terry Bell
Felicia McLean
Linda Jefferson

2010

Cynthia Bostic
Joel Herron
Alisa Huffman (2)

Robert McKie (1)
Charlene Shabazz
Dan Thomas

(1) appointed to complete the term of Linda Jefferson and (2) appointed to complete the term of Felicia McLean, who were elected to officer positions